

**Financial Services Company**  
**GCC Daily Report**



2024

**Research Department**

PO Box 2777, PC 112, Sultanate of Oman  
Tel: +968 24825620 Fax: +968 24817205  
Website: [www.fscoman.net](http://www.fscoman.net)



# FSC Daily Report

18/07/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,607.74	(1.0)	13.8	22.6	20.7	3.5	2.9	1.77%
MSCI Emerging Markets Index	1,111.46	(0.5)	8.6	16.1	15.1	1.8	1.7	2.54%
MSCI FM FRONTIER MARKETS	536.37	(0.2)	5.8	11.6	12.8	1.6	1.7	4.29%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	518.89	0.2	(2.3)	10.3	14.3	1.5	1.7	4.61%
Muscat Stock Exchange MSX 30 Index	4,697.28	0.1	4.1	11.5	12.0	0.9	0.8	5.33%
Tadawul All Share Index	12,188.32	0.3	1.8	21.0	22.2	2.4	2.3	3.43%
Dubai Financial Market General Index	4,169.17	0.9	2.7	#N/A N/A	#N/A N/A	#N/A N/A	#N/A N/A	#VALUE!
FTSE ADX GENERAL INDEX	9,226.48	0.6	(3.7)	18.5	21.1	2.7	2.2	2.09%
Qatar Exchange Index	10,034.26	(1.2)	(7.4)	11.3	14.5	1.3	1.5	4.75%
Bahrain Bourse All Share Index	1,979.49	(0.3)	0.4	7.6	11.4	0.6	0.9	8.42%
Boursa Kuwait All Share Price Return Ir	7,102.18	(0.2)	4.2	18.1	20.3	1.7	1.5	3.27%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	580.92	(0.2)	9.8	17.8	16.9	1.8	1.7	2.49%
MSCI AC Asia Ex. Japan Index	711.46	(0.4)	10.9	17.5	16.7	1.7	1.7	0.00%
Nikkei 225	40,126.35	(2.4)	19.9	25.7	25.2	2.1	1.9	1.62%
S&P/ASX 200	8,036.52	(0.3)	5.9	19.9	19.2	2.3	2.2	3.64%
Hang Seng Index	17,778.41	0.2	4.3	9.9	11.1	1.0	1.1	4.42%
NSE Nifty 50 Index	24,800.85	0.8	14.1	25.0	24.7	4.0	3.4	1.17%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	172.57	(0.5)	7.4	15.5	16.5	2.1	1.9	3.27%
MSCI Emerging Markets Europe Index	134.61	(0.3)	14.7	7.8	7.1	1.3	1.0	3.83%
FTSE 100 Index	8,249.25	0.8	6.7	14.5	14.3	1.9	1.7	3.93%
Deutsche Boerse AG German Stock Inc	18,508.25	0.4	10.5	16.3	15.7	1.7	1.6	2.98%
CAC 40	7,643.99	1.0	1.3	13.2	16.6	1.9	1.8	3.26%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,514.27	(1.4)	16.2	26.1	23.0	4.8	4.0	1.35%
S&P 500 INDEX	5,596.09	0.1	17.3	26.2	22.9	5.1	4.1	1.30%
Dow Jones Industrial Average	41,300.56	0.2	9.6	23.6	20.4	5.3	4.6	1.78%
NASDAQ Composite Index	18,039.42	0.2	20.2	40.6	37.3	7.0	5.7	0.69%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	568.46	0.8	6.1	-31%	149%
Gold Spot \$/Oz	2,464.79	0.2	19.5	0%	134%
BRENT CRUDE FUTR Sep24	84.60	-0.6	11.5	-6%	87%
Generic 1st'OQA' Future	84.35	-0.3	10.5	-33%	357%
LME COPPER 3MO (\$)	9,635.00	-0.3	12.6	-12%	122%
SILVER SPOT \$/OZ	30.38	0.3	27.7	-5%	154%

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,697.28							
Change	4.64	0.10%						
Previous Close	4,692.65		Financial Sector	7,630.49	7,640.16	-0.13%	-0.71%	3.22%
Open	4,692.65		Industry Sector	5,975.23	5,975.46	0.00%	-1.50%	9.13%
Day's High	4,699.55		Services Sector	1,825.27	1,821.72	0.19%	0.27%	16.59%
Day's Low	4,687.00		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	4.06%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
DHOFAR BEVERAGES	0.2	8.11%	CONSTRUCTION MATERIAL INDUSTRIES	0.047	-9.62%	BANK MUSCAT PERI	0.740	0.03
DHOFAR INTERNATIONAL DEVELOPM	0.235	6.82%	OMAN EMIRATES HO.	0.078	-4.88%	MOHD BARWANI SL	1.039	0.10
NATIONAL GAS	0.109	3.81%	BARKA DESALINATION	0.120	-4.00%	SHELL OMAN MARK	0.825	0.12
SHELL OMAN MARKETING	0.825	3.13%	NATIONAL DETERGENT	0.740	-3.90%	RAYSUT CEMENT	0.135	0.30
MUSCAT THREAD MILLS	0.107	2.89%	GLOBAL FINANCIAL INVESTMENT HO.	0.077	-2.53%	VOLTAMP ENERGY	0.350	1.10

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,188.32		Tadawul Banks	12,066.00	11,945.22	1.01%	4.61%	4.94%
Change	30.71	0.25%	Tadawul Energy	5,381.40	5,364.33	0.32%	1.10%	1.98%
Previous Close	12,157.61		Tadawul Utilities	13,769.52	13,923.38	-1.11%	5.91%	10.34%
Open	12,157.61		Tadawul Telecom	7,747.25	7,754.44	-0.09%	1.05%	2.31%
Day's High	12,188.32		Tadawul Insurance	11,440.45	11,477.26	-0.32%	-0.36%	4.58%
Day's Low	12,117.22		Tadawul Retailing	7,614.42	7,620.32	-0.08%	1.55%	2.89%
YTD Change	1.85%		Tadawul Food & Beverages	6,342.79	6,275.60	1.07%	3.60%	5.22%
Volume Mn	239,264.92		Tadawul Media	32,811.34	33,311.42	-1.50%	9.41%	18.74%
Value Traded Mn	7,386.52		Tadawul Materials	5,956.31	5,941.72	0.25%	3.55%	3.64%
Traded / Listed Stocks	238	228	Tadawul Capital Goods	12,713.30	12,848.81	-1.05%	-1.70%	1.18%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
LADUN INVESTMENT CO	3.17	6.73%	FESH FASH SNACK FOOD PROD CO	14.30	-9.49%	TOURISM ENTERPRIS	0.83	43633.54
SAUDI PUBLIC TRANSPORT CO	18.88	5.83%	AL-BAHA DEVELOPMENT & INVEST	0.12	-7.69%	AL-BAHA DEVELOPMI	0.12	16926.81
TOURISM ENTERPRISE CO/ SHAMS	0.83	5.06%	AL SAGR CO-OPERATIVE INSURAN	23.34	-6.19%	SAUDI ARABIAN OIL C	28.45	14552.21
SAUDI INDUSTRIAL DEVELOPMENT	9.18	5.03%	NATIONAL BUILDING AND MARKET	210.00	-4.37%	ANAAM INTERNATIO	1.08	12549.17
ARABIAN INTERNATIONAL HEALTH	42.6	4.93%	LEEJAM SPORTS CO JSC	230.00	-3.12%	MAHARAH HUMAN R	6.35	9511.29

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,169.17							
Change	37.21	0.90%						
Previous Close	4,131.96		<b>Real Estate &amp; Construction</b>	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Open	4,132.78		<b>Banking</b>	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
			<b>Investment and Financial</b>	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Day's High	4,169.97		<b>Insurance</b>	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,130.25		<b>Consumer Staples</b>	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.03		<b>Services</b>	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
			<b>Industrial</b>	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Volume Mn	#VALUE!		<b>Telecommunication</b>	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	#VALUE!		<b>Transportation</b>	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	#VALUE!	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
SHUAA CAPITAL PSC	0.193	12.21%	AL MAL CAPITAL REIT	1.3	-7.14%	SHUAA CAPITAL PSC	0.19	121,576.91
AIR ARABIA PJSC	2.59	2.37%	DUBAI REFRESHMENTS COMPANY	18	-5.26%	DRAKE & SCULL INTEI	0.40	34,740.63
COMMERCIAL BANK OF DUBAI	6.33	2.10%	AL FIRDOUS HOLDINGS PJSC	0.312	-2.19%	UNION PROPERTIES F	0.38	26,660.05
DUBAI ISLAMIC BANK	6	2.04%	AL SALAM BANK SUDAN	0.785	-1.51%	AIR ARABIA PJSC	2.59	17,208.53
EMIRATES NBD PJSC	17.5	1.74%	MASHREQBANK	206	-1.44%	DUBAI ISLAMIC BANK	6.00	13,356.53

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,226.48							
Change	58.05	0.63%						
Previous Close	9,168.43		<b>Financial</b>	16,499.22	16,382.25	0.71%	0.70%	1.76%
Open	9,168.43		<b>Telecommunication</b>	4,046.84	4,017.75	0.72%	1.96%	1.48%
Day's High	9,235.96		<b>Consumer Services</b>	13,610.81	13,640.53	-0.22%	0.51%	7.59%
Day's Low	9,124.29		<b>Basic Material</b>	4,557.49	4,473.57	1.88%	2.50%	2.70%
YTD Change	-3.67%		<b>Industrials</b>	2,523.06	2,528.07	-0.20%	0.92%	1.93%
			<b>Utilities</b>	10,886.05	11,124.43	-2.14%	-3.18%	-13.02%
Volume Mn	284,360.54		<b>Energy</b>	2,068.53	2,051.95	0.81%	3.29%	8.10%
Value Traded Mn	923.30		<b>Health Care</b>	2,909.59	2,898.15	0.39%	-1.68%	-1.55%
Traded / Listed Stocks	72	84	<b>Real Estate</b>	9,990.52	9,873.36	1.19%	2.45%	7.59%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
COMMERCIAL BANK INTERNATIONA	0.86	14.82%	PALMS SPORTS P.J.S.C	10.2	-4.49%	DANA GAS	0.71	46235.09
NATIONAL CORP TOURISM & HOTE	3	6.01%	GULF CEMENT CO	0.57	-4.04%	MULTIPLY GROUP	2.43	24518.79
GULF PHARMACEUTICAL IND PSC	0.88	4.27%	RAS AL KHAIMA POULTRY	1.49	-3.87%	ESHRAQ INVESTMEN'	0.32	19352.12
ABU DHABI NATIONAL OIL CO FO	3.57	2.88%	WAHA CAPITAL PJSC	1.52	-2.56%	ALDAR PROPERTIES P	6.80	16115.74
EASY LEASE MOTOR CYCLE PRJSC	29.28	2.74%	GHITHA HOLDING PJSC	29.78	-2.23%	FERTIGLOBE PLC	2.43	12867.37

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,034.26							
Change	-117.46	-1.16%	<b>Total Return</b>	22,646.40	22,833.27	-0.82%	-1.07%	1.01%
Previous Close	10151.72		<b>Rayan Islamic</b>	4,682.38	4,727.19	-0.95%	-1.30%	1.08%
Open	10151.72		<b>All Share</b>	3,528.34	3,555.98	-0.78%	-0.91%	1.27%
			<b>Banks &amp; Finance</b>	4,199.66	4,223.70	-0.57%	-0.73%	1.85%
Day's High	10151.72		<b>Industrials</b>	4,177.73	4,224.14	-1.10%	-1.38%	0.89%
Day's Low	10023.75		<b>Transportation</b>	5,533.70	5,568.33	-0.62%	-0.50%	-0.24%
YTD Change	-0.07352944		<b>Real Estate</b>	1,553.20	1,564.01	-0.69%	-0.51%	1.81%
			<b>Insurance</b>	2,259.72	2,266.52	-0.30%	-1.09%	-0.32%
Volume Mn	178.243		<b>Telecommunications</b>	1,610.67	1,650.01	-2.38%	-2.79%	0.32%
Value Traded Mn	473.3052		<b>Consumer Goods</b>	7,583.01	7,628.68	-0.60%	-0.01%	1.59%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
DOHA BANK QPSC	1.51	2.30%	OOREDOO QPSC	10.21	-2.76%	DOHA BANK QPSC	1.51	42541.21
QATAR & OMAN INVESTMENT CO	0.77	1.18%	QATAR NATIONAL BANK	14.78	-2.64%	MASRAF AL RAYAN	2.32	17043.01
GULF INTERNATIONAL SERVICES	3.43	0.88%	ZAD HOLDING CO	13.70	-2.00%	BALADNA	1.34	13680.40
WIDAM FOOD CO	3.06	0.79%	QATAR ELECTRICITY & WATER CO	15.26	-1.99%	QATAR ALUMINIUM A	1.33	9681.58
QATARI INVESTORS GROUP	1.62	0.62%	MEKDAM HOLDING GROUP	3.60	-1.75%	MESAIEED PETROCHE	1.69	8659.94

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,979.49							
Change	-6.30	-0.32%						
Previous Close	1,985.79		<b>MSCI Bahrain</b>	156.95	156.95	0.00%	-0.15%	-2.28%
Open	1,985.79		<b>MSCI Bahrain Domestic Islamic</b>	59.57	59.57	0.00%	-0.51%	-3.86%
Day's High	1985.790		<b>MSCI Bahrain Net TR USD</b>	423.39	423.39	0.00%	-0.15%	-2.27%
Day's Low	1979.020							
YTD Change	0.41%							
Volume Mn	885.64							
Value Traded Mn	0.221							
Traded / Listed Stocks	41	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
AL SALAM BANK BSC	0.21	1.43%	BAHRAIN ISLAMIC BANK	0.06	-9.09%	AL SALAM BANK BSC	0.21	715.22
BBK BSC	0.51	0.20%	GULF HOTEL GROUP B.S.C	0.40	-2.44%	ALUMINIUM BAHRAII	1.12	208.18
-	-	-	ALUMINIUM BAHRAIN BSC	1.12	-1.58%	BAHRAIN ISLAMIC BA	0.06	68.68
-	-	-	ZAIN BAHRAIN BSCC	0.12	-0.86%	ZAIN BAHRAIN BSCC	0.12	43.50
-	-	-	-	-	-	GULF HOTEL GROUP	0.40	22.39

Source: FSC

ICR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,102.18							
Change	-15.21	-0.21%	<b>Industrials</b>	791.33	788.92	0.31%	2.42%	-12.84%
Previous Close	7,117.39		<b>Banks</b>	1,755.42	1,759.72	-0.24%	2.53%	6.55%
Open	7,121.97		<b>Consumer Service</b>	895.65	896.32	-0.07%	8.65%	36.00%
			<b>Technology</b>	1,665.97	1,665.97	0.00%	5.05%	188.05%
Day's High	7,133.83		<b>Real Estate</b>	1,370.49	1,371.03	-0.04%	5.78%	12.99%
Day's Low	7,088.60		<b>Financial Services</b>	1,349.02	1,348.49	0.04%	2.88%	11.29%
YTD Change	4.18%		<b>Telecom</b>	993.76	996.45	-0.27%	1.03%	-10.08%
			<b>Health Care</b>	468.00	468.00	0.00%	5.97%	-2.93%
Volume Mn	0.11		<b>Insurance</b>	2,170.54	2,295.79	-5.46%	-13.86%	-5.33%
Value Traded Mn	27.84		<b>Basic Materials</b>	752.74	754.63	-0.25%	-0.37%	0.91%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
HAYAT COMMUNICATIONS	79.10	9.86%	GULF INSURANCE GROUP KSC	1380.00	-11.76%	JIYAD HOLDING CO K	17.80	11412.22
IFA HOTELS & RESORTS CO. K.S	1110.00	8.50%	AL-DEERA HOLDING CO	360.00	-8.86%	KUWAIT REAL ESTAT	234.00	8665.56
GULF FRANCHISING HOLDING CO	96.00	8.47%	CREDIT RATING & COLLECTION	40.80	-4.90%	AL MASAKEN INTL RE	31.70	8184.90
METAL & RECYCLING CO	95.40	6.24%	DAR AL THURAYA REAL ESTATE C	95.20	-4.42%	KUWAIT FINANCE HC	725.00	7576.66
PALMS AGRO PRODUCTION CO	174.00	6.10%	REAL ESTATE TRADE CENTERS CO	43.00	-4.23%	INTL FINANCIAL ADVI	300.00	5531.69

Source: FSC

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